MA. 00 88 SEP 0.3 '10

ALVORD AND ALVORD ATTORNEYS AT LAW 1050 SEVENTEENTH STREET, NW SUITE 301

SLIRFACE TRANSPORTATION **COARC** 

ELIAS C ALVORD (1942)

WASHINGTON, DC 20036

ELLSWORTH C ALVORD (1964)

(202) 393-2266

FAX (202) 393-2156

September 3, 2010

E-MAIL alvordlaw@sol com

Chief Section of Administration Office of Proceedings Surface Transportation Board 395 E Street, S.W. Washington, D C 20423

> Re: CNW 1993-B

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U S C Section 11301(a) are two (2) copies of a Lease Termination, Release of Lien and Bill of Sale, dated as of July 30, 2010, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Commission and the Board under Recordation Number 18443

The names and addresses of the parties to the enclosed document are

Indenture Trustee. The Bank of New York Mellon Trust

Company, N A One Wall Street New York, NY 10286

Owner Trustee/

Lessor U.S. Bank, National Association

> 225 Franklin Street Boston, MA 02110

Lessee. Union Pacific Railroad Company

> 1416 Douglas Street Omaha, NE 68179-1580

Chief Section of Administration September 3, 2010 Page 2

A description of the railroad equipment covered by the enclosed document is.

2 covered jumbo hopper cars RELEASED: CNW 490870 and CNW 490909

A short summary of the document to appear in the index is:

Lease Termination, Release of Lien and Bill of Sale.

Also enclosed is a check in the amount of \$41 00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned

Very truly yours,

Robert W. Alvord

RWA/sem Enclosures RECORDATION NO. 18443 FRED

SEP 03'10 -8 00 AM

SURFACE TRANSPORTATION BOARD

**EXECUTION VERSION** 

(CNW 1993-B)

LEASE TERMINATION, RELEASE OF LIEN AND BILL OF SALE

Dated as of July 30, 2010

among

UNION PACIFIC RAILROAD COMPANY, as Lessee

U.S. BANK NATIONAL ASSOCIATION, not in its individual capacity except as otherwise expressly provided, but solely as Owner Trustee/Lessor

and

THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., as Indenture Trustee

THIS AGREEMENT SHALL BE FILED WITH THE SURFACE TRANSPORTATION BOARD AND DEPOSITED IN THE OFFICE OF THE REGISTRAR GENERAL OF CANADA AND, UPON SUCH FILING OR DEPOSIT, EACH OF THE DOCUMENTS DESCRIBED ON EXHIBIT B ATTACHED HERETO, AND THE INTERESTS OF THE PARTIES EVIDENCED THEREBY, SHALL BE TERMINATED OR RELEASED, AS THE CASE MAY BE, WITH RESPECT TO THE TERMINATED EQUIPMENT DESCRIBED ON EXHIBIT A ATTACHED HERETO.

THIS LEASE TERMINATION, RELEASE OF LIEN AND BILL OF SALE (this "Agreement"), dated as of July 30, 2010, among UNION PACIFIC RAILROAD COMPANY (successor to Chicago and North Western Transportation Company), a Delaware corporation (the "Lessee"), U.S. BANK NATIONAL ASSOCIATION (successor to Shawmut Bank Connecticut, N.A.), not in its individual capacity except as otherwise expressly provided, but solely as the Owner Trustee (the "Owner Trustee" or "Lessor") and THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A. (successor to Harris Trust and Savings Bank), as Indenture Trustee (the "Indenture Trustee"). Capitalized terms used herein without definition shall have the respective meanings set forth in Appendix A to the Lease as defined below.

#### WITNESSETH

WHEREAS, (i) the Lessee, the Lessor, and Indenture Trustee have, with the other parties thereto, heretofore entered into a Participation Agreement (CNW 1993-B) dated as of October 14, 1993 (as amended, supplemented and modified to date, the "Participation Agreement"), (ii) the Lessor and the Lessee have heretofore entered into a Lease Agreement (CNW 1993-B) dated as of October 14, 1993 (as amended, supplemented and modified to date, the "Lease"), and (iii) as a result of the January 30, 2007 refinancing of the leveraged lease financing of the CNW 1993-B railroad rolling stock, the Indenture Trustee and the Owner Trustee entered into an Indenture and Security Agreement (CNW 1993-B) dated as of January 30, 2007 (as amended, supplemented and modified to date, the "Indenture"), which replaced the original Indenture and Security Agreement (CNW 1993-B) dated as of October 14, 1993 between the Indenture Trustee and Owner Trustee; and

WHEREAS, two (2) covered jumbo hopper railcars have suffered an Event of Loss and the Lessee has elected not to replace such units of equipment and shall pay the Stipulated Loss Value and all other amounts required to be paid with respect to such units of equipment under the Lease; and

WHEREAS, a pro rata portion of each applicable Equipment Note for such units of equipment suffering an Event of Loss has been redeemed in accordance with the provisions of the agreements described above; and

WHEREAS, the Indenture provides for the transfer of all of the Indenture Trustee's right, title and interest in and to the equipment suffering an Event of Loss to the Owner Trustee and the release of such units of equipment from the Lien of the Indenture, and the Lease provides for the termination of the Lease with respect to such units of equipment and the transfer of the Lessor's right, title and interest in and to such units of equipment to the Lessee, in each case if the Lessee has paid the Stipulated Loss Value and all other amounts payable applicable to such units of equipment and needed to effect a partial redemption of the Equipment Note related thereto.

NOW THEREFORE, in consideration of the premises and for good and sufficient consideration, the parties hereto hereby agree as follows:

1. The Lien of the Indenture with respect to the equipment listed on Exhibit A attached hereto and incorporated herein by this reference (the "Terminated Equipment") is hereby released and cancelled, and the Indenture Trustee does hereby grant, bargain, sell, transfer and convey unto the Owner Trustee all of its right, title and interest in and to the Terminated Equipment, free and clear of all liens, security interests and other encumbrances created in or retained by it under the Indenture, to have and to hold all and singular the Terminated Equipment unto the Owner Trustee, its successors and assigns forever.

- 2. The Lease is hereby terminated and canceled with respect to the Terminated Equipment, and the Lessor does hereby grant, bargain, sell, transfer and convey unto the Lessee, all of its right, title and interest in and to the Terminated Equipment, "as is, where is," free and clear of all right, title and interest of Lessor, or any Affiliate thereof, and Lessor's Liens, to have and to hold all and singular the Terminated Equipment unto the Lessee, its successors and assigns forever.
- Except as amended hereby, the Lease and Indenture are hereby confirmed and ratified and shall continue in full force and effect.
- This document may be executed by the parties hereto in separate counterparts, each of which when so executed and delivered shall be an original, but all such counterparts shall together constitute one and the same instrument.
- This Agreement shall be filed with the Surface Transportation Board and deposited in the Office of the Registrar General of Canada, and upon such filing or deposit, each of the Memoranda described on Exhibit B attached hereto, and the interests of the parties evidenced thereby, shall be terminated or released, as the case may be, with r

IN WITNESS WHEREOF, each of the caused this instrument to be duly executed in its all as of the date first above written

respect to the Terminated Equipment.
parties hereto, pursuant to due corporate authority, has corporate name by its officers thereunto duly authorized.
UNION PACIFIC RAILROAD COMPANY, as Lessee
_ // //
By: /mw//som Name: Gary W. Grosz
Title: Assistant Treasurer
U.S. BANK NATIONAL ASSOCIATION, not in its individual capacity except as otherwise expressly provided, but solely as Owner Trustee, as the Owner Trustee and the Lessor
By.
Name:
THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., as Indenture Trustee  By: Name. Title:  VICE PRESIDENT

- 2. The Lease is hereby terminated and canceled with respect to the Terminated Equipment, and the Lessor does hereby grant, bargain, sell, transfer and convey unto the Lessee, all of its right, title and interest in and to the Terminated Equipment, "as is, where is," free and clear of all right, title and interest of Lessor, or any Affiliate thereof, and Lessor's Liens, to have and to hold all and singular the Terminated Equipment unto the Lessee, its successors and assigns forever.
- 3. Except as amended hereby, the Lease and Indenture are hereby confirmed and ratified and shall continue in full force and effect.
- 4. This document may be executed by the parties hereto in separate counterparts, each of which when so executed and delivered shall be an original, but all such counterparts shall together constitute one and the same instrument.
- 5. This Agreement shall be filed with the Surface Transportation Board and deposited in the Office of the Registrar General of Canada, and upon such filing or deposit, each of the Memoranda described on Exhibit B attached hereto, and the interests of the parties evidenced thereby, shall be terminated or released, as the case may be, with respect to the Terminated Equipment.

IN WITNESS WHEREOF, each of the parties hereto, pursuant to due corporate authority, has caused this instrument to be duly executed in its corporate name by its officers thereunto duly authorized, all as of the date first above written.

# UNION PACIFIC RAILROAD COMPANY, as Lessee

By:	
Name:	Gary W. Grosz
Title <sup>.</sup>	Assistant Treasurer
	ANK NATIONAL ASSOCIATION,
	its individual capacity except as otherwise
express	sly provided, but solely as Owner Trustee, as the
Owner	Trustee and the Lesson
_	The street
By:	
Name:	Mark A. Forgetta
Title:	Vice President
COMP	BANK OF NEW YORK MELLON TRUST PANY, N.A., nture Trustee
By: Name: Title:	

State of Nebraska	)	
County of Douglas	) ss )	
On this	re personally known, who being PACIFIC RAILROAD COM	, before me, a notary public, personally appeared g by me duly sworn says that he is the Assistant PANY, and that said instrument was executed on Directors, and he acknowledged that the execution f said corporation.
(Notarial Seal)		Pam Neuman, Notary Public
	State of Nebraska IELIMAN p. Dec. 15, 2018	Pam Neuman, Notary Public  My Commission Expires. December 15, 2010
State of Connecticut County of Hartford	) ) ss )	
theinstrument was execute	, to me personally known, of U.S. BANK ed on behalf of said corporation	, before me, a notary public, personally appeared who being by me duly sworn says that he or she is NATIONAL ASSOCIATION, and that said a by authority of its Board of Directors, and he or ag instrument was the free act and deed of said
(Notarial Seal)		Notary Public
(Notarial Seal)		Notary Public  My Commission Expires:
(Notarial Seal)  State of Illinois  County of Cook	) ) ss )	•
State of Illinois  County of Cook  On this	day of <u>Hand</u> , 2010 AND, to me personally known, of THE BANK OI trument was executed on behale acknowledged that the execution	•
State of Illinois  County of Cook  On this	day of <u>Hand</u> , 2010 AND, to me personally known, of THE BANK OI trument was executed on behale acknowledged that the execution	My Commission Expires:  , before me, a notary public, personally appeared who being by me duly sworn says that he or she is NEW YORK MELLON TRUST COMPANY, f of said corporation by authority of its Board of
State of Illinois  County of Cook  On this	-day of // , 2010  AN to me personally known,  THE BANK OF THE BAN	My Commission Expires:  , before me, a notary public, personally appeared who being by me duly sworn says that he or she is NEW YORK MELLON TRUST COMPANY, f of said corporation by authority of its Board of on of the foregoing instrument was the free act and

State of Nebraska	)	SS			
County of Douglas	5				
Treasurer of UNIO	me person N PACU ation by a	nally known, FIC RAILRO authority of it	who being  OAD COM  s Board of I	, before me, a notary public, personally appears by me duly sworn says that he is the Assist PANY, and that said instrument was executed Directors, and he acknowledged that the execut fail corporation.	ant on
(Notarial Seal)					
				Pam Neuman, Notary Public	
				My Commission Expires: December 15, 2010	)
State of Connecticut	)				
O	)	SS			
County of Hartford	لسعينا				
On this _/	day of	Septemb	<b>治</b> , 2010,	, before me, a notary public, personally appea	red
Mark A. Forgetta	t	o me persona	lly known, v	who being by me duly sworn says that he or she	e is
the Vice Preside				NATIONAL ASSOCIATION, and that s	
				by authority of its Board of Directors, and he	
	at the ex	ecution of the	he foregoin	g instrument was the free act and deed of s	aid
corporation.				1/ 104 14	
(Notarial Seal)				Court Tell	320000000000000000000000000000000000000
(2.00.				Notary Public KAREN	VR. FELT
					C - CONNECTICA
				My Commission Expires My Comm. Ex	pres Feb. 29, 20
				Assessessessesses and a second	666677
State of Illinois	1				
Diffic of Yumon	í	SS			
County of Cook	j				
•					
On this	_ day of	<del></del>		before me, a notary public, personally appear	
the	t			who being by me duly sworn says that he or she NEW YORK MELLON TRUST COMPAN	
	strument			f of said corporation by authority of its Board	
				on of the foregoing instrument was the free act a	
deed of said corporati		•			
Alatarial Cash					
(Notarial Seal)				Notary Public	
				Motary & Home	
				My Commission Expires:	_

#### **EXHIBIT A**

### SCHEDULE OF TERMINATED EQUIPMENT

<u>Description</u>	Quantity	Road Number
Covered Jumbo Hopper	2	CNW 490870 CNW 490909

EXHIBIT B
ORIGINAL SURFACE TRANSPORTATION BOARD FILINGS

Description	Date Filed	Recordation Number
		INUMEDEL
Lease of Railroad Equipment (CNW 1993-B), dated as of October 14, 1993	October 21, 1993	18443
Trust Indenture and Security Agreement (CNW 1993-B), dated as of October 14, 1993	October 21, 1993	18443-A
Lease Supplement (CNW 1993-B) No. 1, dated as of November 30, 1993	November 29, 1993	18443-B
Indenture Supplement (CNW 1993-B) No. 1, dated as of November 30, 1993	November 29, 1993	18443-C
Lease Supplement (CNW 1993-B) No. 2, dated as of December 30, 1993	December 28, 1993	18443-D
Indenture Supplement (CNW 1993-B) No. 2, dated as of December 30, 1993	December 28, 1993	18443-E
Lease Supplement (CNW 1993-B) No. 2, dated as of December 30, 1993	December 30, 1993	18443-F
Amendment No. 1 to Lease Supplement (CNW 1993-B) No. 2, dated December 30, 1993	January 5, 1994	18443-G
Amendment No. 1 to Indenture Supplement (CNW 1993-B) No. 2, dated December 30, 1993	January 5, 1994	18443-H
Lease Supplement (CNW 1993-B) No. 3, dated as of January 28, 1994	January 26, 1994	18443-I
Indenture Supplement (CNW 1993-B) No. 3, dated as of January 28, 1994	January 26, 1994	18443-J
Lease Supplement (CNW 1993-B) No. 4, dated as of January 28, 1994	January 26, 1994	18443-K
Indenture Supplement (CNW 1993-B) No. 4, dated as of January 28, 1994	January 26, 1994	18443-L
Lease Supplement (CNW 1993-B) No. 5, dated as of February 28, 1994	February 28, 1994	18443-M
Indenture Supplement (CNW 1993-B) No. 5, dated as of February 28, 1994	February 28, 1994	18443-N
Amendment No. 1 to Lease Supplement (CNW 1993-B) No. 4, dated as of March 1, 1994	March 17, 1994	18443-O
Amendment No. 1 to Indenture Supplement (CNW 1993-B) No. 4, dated as of March 1, 1994	March 17, 1994	18443-P
Amendment No. 1 to Lease Supplement (CNW 1993-B) No. 5, dated as of March 1, 1994	March 17, 1994	18443-Q
Amendment No. 1 to Indenture Supplement (CNW 1993-B) No. 5, dated as of March 1, 1994	March 17, 1994	18443-R
Lease Supplement (CNW 1993-B) No. 6, dated as of March 30, 1994	March 29, 1994	18443-S
Indenture Supplement (CNW 1993-B) No. 6, dated as of March 30, 1994	March 29, 1994	18443-T

Description	Date Filed	Recordation Number
Lease Supplement (CNW 1993-B) No. 7, dated as of April 29, 1994	April 28, 1994	18443-U
Indenture Supplement (CNW 1993-B) No. 7, dated as of April 29, 1994	April 28, 1994	18443-V
Lease Supplement (CNW 1993-B) No. 8, dated as of May 31, 1994	May 27, 1994	18443-X
Indenture Supplement (CNW 1993-B) No. 8 dated as of May 31, 1994	May 27, 1994	18443-Y
Instrument of Acknowledgement of Succession, dated as of May 19, 2000	May 19, 2000	18443-AA
Amendment No. 2 to Lease Supplement (CNW 1993-B) No. 5, dated as of July 15, 2003	July 17, 2003	18443-CC
Notice of Succession of Trusteeship, dated as of August 27, 2004	September 22, 2004	18443-EE
Memorandum of Amended and Restated Equipment Description (CNW 1993-B), dated as of January 30, 2007	January 26, 2007	18443-KK
Memorandum of Trust Indenture and Security Agreement (CNW 1993-B), dated as of January 30, 2007	January 26, 2007	18443-LL
Memorandum of Trust Indenture Supplement No. 1 (CNW 1993-B), dated as of January 30, 2007	January 26, 2007	18443-MM
Memorandum of Lease Assignment (CNW 1993-B), dated as of January 30, 2007	January 26, 2007	18443-NN
Termination of Trust Indenture and Security Agreement (CNW 1993-B), dated as of January 30, 2007	January 30, 2007	18443-OO

EXHIBIT B

ORIGINAL REGISTRAR GENERAL OF CANADA FILINGS

Description	Date Filed	Recordation Number
Lease of Railroad Equipment (CNW 1993-B), dated as of October 14, 1993	October 22, 1993	4710
Trust Indenture and Security Agreement (CNW 1993-B), dated as of October 14, 1993	October 22, 1993	4709
Lease Supplement (CNW 1993-B) No. 1, dated as of November 30, 1993	November 30, 1993	4706
Indenture Supplement (CNW 1993-B) No. 1, dated as of November 30, 1993		
Lease Supplement (CNW 1993-B) No. 2, dated as of December 30, 1993	December 30, 1993	4701
Indenture Supplement (CNW 1993-B) No. 2, dated as of December 30, 1993	December 30, 1993	4702
Lease Supplement (CNW 1993-B) No. 2, dated as of December 30, 1993		
Amendment No. 1 to Lease Supplement (CNW 1993-B) No. 2, dated December 30, 1993	January 4, 1994	4699
Amendment No. 1 to Indenture Supplement (CNW 1993-B) No. 2, dated December 30, 1993		
Lease Supplement (CNW 1993-B) No. 3, dated as of January 28, 1994	January 27, 1994	4749
Indenture Supplement (CNW 1993-B) No. 3, dated as of January 28, 1994	January 27, 1994	4750
Lease Supplement (CNW 1993-B) No. 4, dated as of January 28, 1994	January 27, 1994	4747
Indenture Supplement (CNW 1993-B) No. 4, dated as of January 28, 1994		
Lease Supplement (CNW 1993-B) No. 5, dated as of February 28, 1994	February 28, 1994	4743
Indenture Supplement (CNW 1993-B) No. 5, dated as of February 28, 1994	February 28, 1994	4744
Amendment No. 1 to Lease Supplement (CNW 1993-B) No. 4, dated as of March 1, 1994	March 14, 1994	4737
Amendment No. 1 to Indenture Supplement (CNW 1993-B) No. 4, dated as of March 1, 1994		
Amendment No. 1 to Lease Supplement (CNW 1993-B) No. 5, dated as of March 1, 1994	March 14, 1994	4741
Amendment No. 1 to Indenture Supplement (CNW 1993-B) No. 5, dated as of March 1, 1994	March 14, 1994	4742
Lease Supplement (CNW 1993-B) No. 6, dated as of March 30, 1994	March 30, 1994	4731
Indenture Supplement (CNW 1993-B) No. 6, dated as of March 30, 1994	March 30, 1994	4732

<u>Description</u>	Date Filed	Recordation Number
Lease Supplement (CNW 1993-B) No. 7, dated as of April 29, 1994	April 28, 1994	4727
Indenture Supplement (CNW 1993-B) No. 7, dated as of April 29, 1994	April 28, 1994	4728
Lease Supplement (CNW 1993-B) No. 8, dated as of May 31, 1994	May 27, 1994	4605
Indenture Supplement (CNW 1993-B) No. 8 dated as of May 31, 1994		
Instrument of Acknowledgement of Succession, dated as of May 19, 2000		
Amendment No. 2 to Lease Supplement (CNW 1993-B) No. 5, dated as of July 15, 2003	July 18, 2003	14855
Notice of Succession of Trusteeship, dated as of August 27, 2004		
Memorandum of Amended and Restated Equipment Description (CNW 1993-B), dated as of January 30, 2007	January 26, 2007	
Memorandum of Trust Indenture and Security Agreement (CNW 1993-B), dated as of January 30, 2007	January 26, 2007	•
Memorandum of Trust Indenture Supplement No. 1 (CNW 1993-B), dated as of January 30, 2007	January 26, 2007	
Memorandum of Lease Assignment (CNW 1993-B), dated as of January 30, 2007	January 26, 2007	
Termination of Trust Indenture and Security Agreement (CNW 1993-B), dated as of January 30, 2007	January 30, 2007	

## CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the
District of Columbia, do hereby certify under penalty of perjury that I have compared the
attached copy with the original thereof and have found the copy to be complete and
identical in all respects to the original document.

Dated: 9 3

Robert W. Alvord